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SHERYL A. STITT
Executive Director

MEETING OF APRIL 28, 2026

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of March 20, 2026 TAB 1
4. Executive Director's Report
5. Resolution Authorizing the Issuance of New Jersey Educational Facilities Authority Revenue and Refunding Bonds, Kean University Issue, Series 2026 B (Tax-Exempt) and Series 2026 C (Federally Taxable), and Related Matters. TAB 2
6. Resolution of the New Jersey Educational Facilities Authority Terminating the Appointment of its Pools of Underwriters TAB 3
7. Report on the Sale of NJEFA Revenue Refunding Bonds, The William Paterson University of New Jersey Issue, Series 2026 A TAB 4
8. Resolution of the New Jersey Educational Facilities Authority Amending a Prior Resolution Authorizing Defeasance of Authority Bonds on Direction of Borrower TAB 5
9. Resolution of the New Jersey Educational Facilities Authority Amending a Prior Resolution Authorizing the Optional Redemption of Authority Bonds Upon Direction of Borrower TAB 6
10. Resolution of the New Jersey Educational Facilities Authority Approving the Engagement of Investment Advisors TAB 7
11. Report on Operating Fund and Construction Fund Statements and Disbursements for March 2026 TAB 8
12. Next Meeting Date – May 19, 2026